

In the matter of or the formation of:



(hereinafter called 'the Company')

**AFFIDAVIT
of Tax Advice**

I a United States Citizen or Resident do solemnly and sincerely declare:

1. THAT I have requested or caused to have requested, the incorporation of the Company under the Laws of the Cayman Islands;
2. THAT before, or immediately after such request, I sought to be advised or was advised by reputable tax counsel with respect to my federal, state and local tax reporting obligations, if any, with respect to the incorporation of this Company and the business it will be conducting either with me in my capacity as a shareholder, directly or indirectly, or a contracting party;
3. THAT I intend to file appropriate federal, state and local tax returns, if any, disclosing if required by applicable law, any business relationship I have with the Company.
4. I / We confirm that the name and contact details of my / our Tax Advisor is as follows:

Company name:

Contact name:

Address:

.....

Telephone:

Telefax:

Email:

Sworn to and declared before me)
 a Notary Public in and for)
)
 _____)
 (Name of town or city & State, Province & Country where notarised))
)
 on thisday of)
)
 _____)
 Notary Public)

Name of Notary Public:

Date commission expires:

